Leaving a Legacy



Supporting the Phil – Leaving a legacy

The Leeds Philharmonic Chorus is a registered charity and depends entirely on the subscriptions of members and fundraising by the sale of concert tickets and other donations. If you have enjoyed our music you might wish to consider the Phil for a legacy and the notes below provide some guidance on how to do this.

What types of legacy can donors leave?

There are three main types of legacy that donors can leave to your charity. The first is simply in the form of the gift of a sum of money: eg £500 – a **pecuniary legacy**. The gift of a particular item or items such as jewellery, furniture, a painting, stocks and shares or a house is known as a **specific legacy**. The final type is a **residuary gift**. The residuary estate is what remains of the donor's property after debts and other expenses, such as funeral costs and tax, have been deducted, and after pecuniary and specific legacies have been paid. A residuary gift is a legacy of a share or the whole of this residuary estate.

How do I leave a legacy?

Any of the above donation types should be clearly identified in your will or a codicil to your will (if you already have one) which has been independently witnessed and ideally drawn up by your solicitor.

In the will or codicil please ensure you state clearly the Charity name and registration – in our case, this is:

Leeds Philharmonic Society CIO
Registered Charity Number: 1162999.

And what specifically you wish to leave

Thank you so much for considering us.